



Hong Kong Life Sciences and Technologies Group Limited

香港生命科學技術集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8085)

REVISED FORM OF PROXY

Revised form of proxy for use by shareholders of Hong Kong Life Sciences and Technologies Group Limited (the “Company”) at the postponed annual general meeting (the “Meeting”) to be held at 5/F., Euro Trade Centre, 13–14 Connaught Road Central, Hong Kong on Friday, 15 September 2017 at 11:00 a.m. and any adjournment thereof.

I/We ^(Note a) _____,
of _____,
being the registered holder(s) of ^(Note b) _____ ordinary share(s) of
HK\$0.04 each in the share capital of the Company HEREBY APPOINT THE CHAIRMAN OF THE MEETING, or ^(Note c) _____
of _____ as my/our proxy to attend and act for me/us at the Meeting and at any
adjournment thereof and to vote on my/our behalf in respect of the resolutions set out in the revised notice convening the Meeting dated 23 August 2017 (the
“Revised AGM Notice”) as hereunder indicated, and, if no such indication is given, as my/our proxy thinks fit.

Please tick (✓) in the appropriate boxes below to indicate how you wish your vote(s) to be cast.

ORDINARY RESOLUTIONS		FOR ^(Note d)	AGAINST ^(Note d)
1.	To receive and consider the audited financial statements, the Directors’ report and the independent auditors’ report for the year ended 31 March 2017.		
2.	(a) To re-elect Mr. Zhang James Jian Yuan as an independent non-executive Director;		
	(b) To re-elect Mr. Lu Zhiqiang as an executive Director;		
	(c) To re-elect Mr. Chui Kwong Kau as an executive Director;		
	(d) To re-elect Mr. Chan Yun Hing as an independent non-executive Director;		
	(e) To re-elect Dr. Sun Yu as an executive Director; and		
	(f) To authorise the board of Directors to fix the Directors’ remuneration.		
3.	To re-appoint Pan-China (H.K.) CPA Limited as the auditors of the Company and to authorise the board of Directors to fix its remuneration.		
4.	To grant a general mandate to the Directors to allot, issue and deal with additional shares up to 20% of the issued share capital of the Company.		
5.	To grant a general mandate to the Directors to repurchase the Company’s shares up to 10% of the issued share capital of the Company.		
6.	To extend the general mandate to issue new shares by adding the number of shares repurchased.		

Date: _____

Signature: ^(Notes e, f, g and h) _____

Notes:

- Full name(s) and address(es) are to be inserted in **BLOCK CAPITALS**. The names of all joint registered holders should be stated.
- Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
- A proxy need not be a shareholder of the Company. If you wish to appoint some person other than the chairman of the Meeting as your proxy, please delete the words “the chairman of the Meeting, or” and insert the name and address of the person appointed as your proxy in the space provided.
- Please indicate with a tick (✓) in the relevant box the way you wish your vote to be cast. If this form of proxy when returned is duly signed but without specific direction on the proposed resolution, the proxy will vote or abstain at his/her discretion in respect of the proposed resolution. A proxy will also be entitled to vote or abstain at his discretion on any amendment of a resolution put to the Meeting.
- In the case of joint registered holders of any share(s) of the Company, any one of such joint holders may vote, either in person or by proxy, in respect of such share(s) as if he/she/it was solely entitled thereto if more than one of such joint holders are present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand first in the register of shareholders of the Company in respect of the joint holding.
- This form of proxy must be signed by a shareholder of the Company, or his attorney duly authorised in writing, or if the shareholder is a corporation, either under its common seal or under the hand of an officer or attorney so authorised.
- To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority must be deposited at the Company’s Hong Kong branch share registrar and transfer office, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong (the “**Branch Share Registrar**”) not later than 48 hours before the time appointed for holding of the Meeting or any adjournment thereof (the “**Closing Time**”).
- Any alteration made to this form should be initialed by the person who signs the form.
- IMPORTANT:** A Shareholder who has not yet lodged the form of proxy for the annual general meeting which was despatched to Shareholders on 11 July 2017 (the “**First Form of Proxy**”) with the Branch Share Registrar is requested to lodge the Revised Form of Proxy if he/she/it wishes to appoint proxy(ies) to attend the Meeting on his/her/its behalf. In this case, the First Form of Proxy should not be lodged with the Branch Share Registrar.
- IMPORTANT:** A Shareholder who has already lodged the First Form of Proxy with the Branch Share Registrar should note that:
 - If no Revised Form of Proxy is lodged with the Branch Share Registrar, the First Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if correctly completed. The proxy so appointed by the Shareholder will be entitled to cast his/her/its votes or to abstain from voting at his/her/its discretion on any resolution properly put to the Meeting including the resolution for re-election of Dr. Sun Yu as an executive Director of the Company as set out in this supplemental circular and the revised notice of the Meeting.
 - If the Revised Form of Proxy is lodged with the Branch Share Registrar before the Closing Time, the Revised Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if correctly completed. The Revised Form of Proxy will revoke and supersede the First Form of Proxy previously lodged by the Shareholder.
 - If the Revised Form of Proxy is lodged with the Branch Share Registrar after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the Revised Form of Proxy will be deemed invalid. The First Form of Proxy, if correctly completed, will be treated as a valid form of proxy lodged by the Shareholder. The proxy appointed by the Shareholder under the First Form of Proxy will be entitled to vote in the manner as mentioned in (i) above as if no Revised Form of Proxy is lodged with the Branch Share Registrar. Accordingly, Shareholders are advised to complete the Revised Form of Proxy carefully and lodge the Revised Form of Proxy before the Closing Time. If such Shareholders wish to vote at the Meeting, they will have to attend in person and vote at the Meeting themselves.
- Completion and return of this form of proxy will not preclude a shareholder of the Company from attending and voting in person at the Meeting or any adjournment thereof and in such event, the instrument appointing a proxy shall be deemed to be revoked.