

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Hong Kong Life Sciences and Technologies Group Limited

香港生命科學技術集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8085)

**POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON 7 SEPTEMBER 2018 AND RETIREMENT OF DIRECTORS**

References are made to the circulars (the “**Circular**”) and notice of annual general meeting (the “**AGM Notice**”) of Hong Kong Life Sciences and Technologies Group Limited (the “**Company**”) dated 9 August 2018 and the announcement (the “**Announcement**”) in relation to the notice of annual general meeting and circular dated 5 September 2018. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the AGM Notice and Circular.

Poll Results of the AGM

The Board announces that all the resolutions as set out in the AGM Notice (except resolutions no. 2(a), 2(b) and 2(d)) were duly passed by the Shareholders by way of poll at the AGM.

As at the date of the AGM, the total number of Shares in issue was 5,688,396,805 Shares, which was also the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM. No Shareholder was entitled to attend and abstain from voting on the resolutions and no Shareholder was required to abstain from voting in favour of the resolutions according to Rule 17.47A of the GEM Listing Rules.

The Company’s Hong Kong branch share registrar and transfer office, Tricor Standard Limited, was appointed as the scrutineer for the vote-taking at the AGM.

The poll results in respect of each of the resolutions were as follows:

ORDINARY RESOLUTIONS		NUMBER OF VOTES (APPROXIMATE PERCENTAGE)	
		FOR	AGAINST
1.	To receive and consider the audited financial statements, the Directors' report and the independent auditor's report for the year ended 31 March 2018	3,210,036,036 (100%)	0 (0%)
2.	(a) To re-elect Mr. David Lin Kao Kun as an executive Director	1,104,639,133 (34.41%)	2,105,396,903 (65.59%)
	(b) To re-elect Ms. Li Mei as an executive Director	4,800 (0.01%)	3,210,031,236 (99.99%)
	(c) To re-elect Ms. Lam Kuo as a non-executive Director		
	(d) To re-elect Mr. Gui Qiangfang as an independent non-executive Director	1,218,949,703 (37.97)	1,991,086,333 (62.03%)
	(e) To authorise the board of Directors to fix the Directors' remuneration	3,045,036,036 (94.86%)	165,000,000 (5.14%)
3.	To re-appoint Pan-China (H.K.) CPA Limited as the auditors of the Company and to authorise the board of Directors to fix its remuneration	3,207,004,036 (99.91%)	3,032,000 (0.09%)
4.	To grant a general mandate to the Directors to allot, issue and deal with additional shares up to 20% of the issued share capital of the Company	2,274,836,036 (70.87%)	935,200,000 (29.13%)
5.	To grant a general mandate to the Directors to repurchase the Company's shares up to 10% of the issued share capital of the Company	2,323,584,036 (72.38%)	886,452,000 (27.62%)
6.	To extend the general mandate granted to the Directors to issue new shares by adding the number of shares repurchased	2,320,552,036 (72.36%)	886,452,000 (27.64%)

As more than 50% of the votes were cast in favour of the resolutions no. 1, 2(e), 3, 4, 5 and 6, these resolutions were duly passed by the Shareholders as ordinary resolutions at the AGM.

As more than 50% of the votes were cast against resolutions no. 2(a), 2(b) and 2(d), these resolutions were not passed by the Shareholders as ordinary resolutions at the AGM.

RETIREMENT OF DIRECTORS

As resolution no. 2(a), 2(b) and 2(d) were not passed by the Shareholders by way of poll at the AGM, (i) Mr. David Lin Kao Kun (“**Mr. Lin**”) retired as executive Director and ceased to be the vice chairman of the Board; (ii) Ms. Li Mei (“**Ms. Li**”) retired as executive Director; and (iii) Mr. Gui Qiangfang (“**Mr. Gui**”) retired as an independent non-executive Director and ceased to be the member of each audit committee, nomination committee and remuneration committee of the Company at the conclusion of the AGM. The Board is not aware of any disagreement with each of Mr. Lin, Ms. Li and Mr. Gui or any matter relating to their retirement that needs to be brought to the attention of the Shareholders.

According to the terms of reference of Nomination Committee, the member of the Nomination Committee shall be appointed by the Board from time to time and shall not less than three Directors. Following the retirement of Mr. Gui, the Nomination Committee has only two members and the Board will identify suitable Director to fill the vacancy.

As stated in the Announcement, Ms. Lam Kuo (“**Ms. Lam**”) retired as a non-executive Director and ceased to be the chairman of the Board at the conclusion of the AGM due to her intention to concentrate on her own business engagement. Ms. Lam has confirmed that she has no disagreement with the Board and there is no other matter in relation to her retirement that needs to be brought to the attention of the Shareholders.

Following the retirement of Ms. Lam, the chairman of Board is vacated and the Board intends to identify suitable candidate to fill the vacancy.

The Board would like to take this opportunity to express its sincere gratitude to Ms. Lam, Mr. Lin, Ms. Li and Mr. Gui for their contribution to the Company during their tenure of office.

By order of the Board
Hong Kong Life Sciences and Technologies Group Limited
Lu Zhiqiang
Executive Director and Chief Executive Officer

Hong Kong, 7 September 2018

As at the date of this announcement, the Board comprises (i) three executive Directors, namely, Mr. Lu Zhiqiang, Mr. Chui Kwong Kau, and Dr. Sun Yu; and (ii) three independent non-executive Directors, namely Mr. Hung Yat Ming, Mr. Chan Yun Hing, and Mr. Zhang James Jian Yuan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for a minimum period of seven days from the date of its publication and on the Company’s website at <http://www.hklifesciences.com>.