

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Hong Kong Life Sciences and Technologies Group Limited

Stock code (ordinary shares): 8085

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 07/09/2018.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 March 2002

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Lu Zhiqiang (Chief Executive Officer)
Mr. Chui Kwong Kau
Dr. Sun Yu

Independent Non-executive Directors
Mr. Hung Yat Ming
Mr. Chan Yun Hing
Mr. Zhang James Jian Yuan

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | Number of ordinary shares held | Approximate percentage of issued share capital |
|---|---|--------------------------------|--|
| | David Lin Kao Kun | 1,054,330,333 | 18.53% |
| | Lau Ngai Cheung (Note) | 752,850,000 | 13.23% |
| | Primeshare Globe (Hong Kong) Inv.Co., Limited | 721,452,000 | 12.68% |

Note:

Mr. Lau Ngai Cheung has a direct 100% interest in Pacific Fortune Global Limited. Under the Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), Mr. Lau Ngai Cheung is deemed to be interested in 474,032,000 Shares registered in the name of Pacific Fortune Global Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands
British West Indies

Head office and principal place of business:

Unit 2704, 27/F., West Tower
Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

Web-site address (if applicable):

www.hklifesciences.com

Share registrar:

Principal share registrar and transfer office in the Cayman Islands:
SMP Partners (Cayman) Limited
Royal Bank House - 3rd Floor, 24 Shedden Road
P.O. Box 1586, Grand Cayman, KY1-1110
Cayman Islands

Branch share registrar and transfer office in Hong Kong:
Tricor Standard Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors:

Pan-China (H.K.) CPA Limited

B. Business activities

The Company is an investment holding company. The Company and its subsidiaries are principally engaged in (i) anti-aging and stem cell technology businesses; (ii) trading business; (iii) money lending business; and (iv) securities investment business.

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C. Ordinary shares

Number of ordinary shares in issue: 5,688,396,805

Par value of ordinary shares in issue: HK\$0.04

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.
N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Signed:

(Sd.)
Lu Zhiqiang

(Sd.)
Hung Yat Ming

(Sd.)
Chui Kwong Kau

(Sd.)
Chan Yun Hing

(Sd.)
Sun Yu

(Sd.)
Zhang James Jian Yuan

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*